

## ECONOMIC MANAGEMENT SCIENCE - GRADE 9 2020

TOPIC	ASSESSMENT STANDARDS	PORTFOLIO ASSESSMENT TASKS
<b>PHASE 1 (5 November 2019 – 20 March 2020)</b>		
<b>FINANCIAL LITERACY: Service Business</b>	Accounting Equation & Spreadsheet	<p>☞ <b>Task 1</b> Controlled Test Nov/Dec 2019</p> <p>☞ <b>Task 2</b> Research and Presentation: Shares of public companies 20 Jan – 28 Feb</p> <p>☞ <b>Task 3</b> Controlled Test 9 – 20 March</p>
	Cash Journal & General Ledger	
	Trial Balance	
<b>FINANCIAL LITERACY: Cash transactions of Trading Business</b>	Calculations on mark-up %	
	Spreadsheet	
	Documents used in a trading business New ledger accounts for a trading business	
<b>FINANCIAL LITERACY: Cash Journals, General Ledger and Trial Balance</b>	Cash Journals	
	General Ledger	
	Trial Balance	
	Accounting Equation	
<b>FINANCIAL LITERACY: Credit Sales &amp; Receipts from Debtors</b>	Different ways of customers to buy on credit	
	The National Credit Act	
	Effect on Accounting Equation	
	Credit Sales transactions - DJ	
<b>PHASE 2 (31 March 2020 – 12 June 2020)</b>		
<b>FINANCIAL LITERACY: Credit Sales &amp; Receipts from Debtors</b>	Effect on Accounting Equation	<p>☞ <b>Task 4</b> Book keeping Project 11 – 15 May</p> <p>☞ <b>Task 5</b> June Exams 1 – 12 June</p>
	Credit Sales transactions - DJ	
	Amounts received from credit customers	
<b>FINANCIAL LITERACY: Posting to Debtor Ledger &amp; preparing</b>	Using a Debtors Ledger	
	Preparing a Debtors List	
<b>FINANCIAL LITERACY: Credit Purchases &amp; Payment to Creditors</b>	Effect on Accounting Equation	
	Credit Purchases – CJ	
	Payments to suppliers	
<b>FINANCIAL LITERACY: Posting to Creditors Ledger &amp; preparing Creditors Lists</b>	Using a Creditors Ledger	
	Preparing a Creditors List	
<b>PHASE 3 (7 July 2020 – 30 October 2020)</b>		
<b>FINANCIAL LITERACY: Debtors &amp; Creditors Returns and Allowances</b>	Returns made by credit customers – DAJ	<p>☞ <b>Task 6</b> Controlled Test 17 – 21 Aug</p> <p>☞ <b>Task 7</b> Case Study: Trial Balance 7 – 11 Sept</p> <p>☞ <b>Task 8</b> October Exam 19 – 30 Oct</p>
	Returns of credit purchases to suppliers – CAJ	
	Effect on Accounting Equation	
<b>The Way Forward &amp; Financial Statements</b>	Career Options	
	Financial Statements <ul style="list-style-type: none"> <li>• Income Statement</li> <li>• Balance Sheet</li> </ul>	
	Analyzing & Interpreting Financial Statements	